

A MALAYSIAN SHIPPING MASTER PLAN: MAKING IT A REALITY



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The Big Picture

National Aspirations for Transport

- An **efficient network** of transport infrastructure and **services**
- **Self-sufficiency** in transport services
- Improved **accessibility** for all people in Malaysia
- **Sustainable management** of the transport sector
- A transport **logistic** industry which supports industrialization and international trade
- **Safety and security** of the transport sector – preventing injury and loss of lives, and damage to cargo and transit and to transport infrastructure

Road, Rail, Aviation

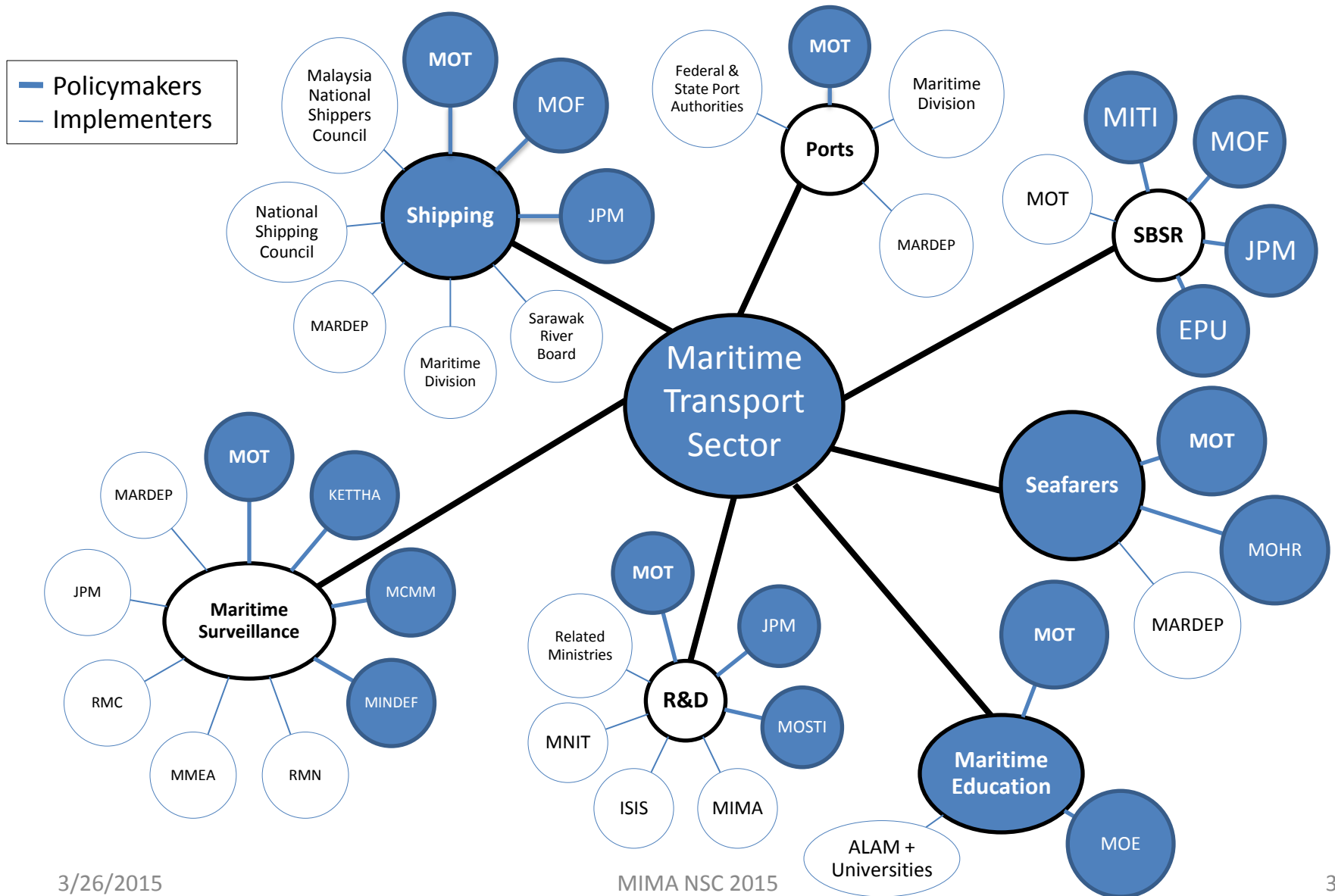
Maritime Policies

- Greater utilization of Malaysian ports
- **Develop national fleet**
- **Cabotage policy**
- **Develop and promote national manning**

Maritime Activities

- Ports
- **Shipping**
- Shipbuilding
- Ship Repair
- Maritime Surveillance
- **Maritime Education**
- Research & Development
- **Seafarers**

Governance Structure



Existing strategies

- Privatisation and corporatisation for efficient transport infrastructure and services
- Private participation and sector deregulation to encourage competitive markets
- Development of national shipping fleet via fiscal incentives and reservation of domestic trade to national vessels to promote self-sufficiency in transport services
- Promotion of coastal and river transport for improved accessibility to rural areas
- Adoption of user-pays and polluter-pays principles for sustainable management of transport infrastructure and services
- Adherence to international conventions and implementation of advanced systems to reduce probability of accidents, and ensuring safety of ships, passengers, cargo and infrastructure
- Adherence to STCW, providing access to training, and promotion of career at sea to develop and promote national manning

Implementation Measures

- Regulations
- Fiscal Measures
- Financial Measures
- Investment in infrastructure
- Marketing of services
- Education and training opportunities
- Dissemination of information and communication process

Existing vs New

Maritime sector policies

- Develop national fleet
 - Government participation
 - Fiscal incentives
 - Financial support
- Cabotage policy
 - MSO 1952, Part IIB
- Develop and promote national manning
 - Tax incentives
 - Training institutions
 - Collaboration in maritime education and seafarer's affair

Proposed shipping master plan

- Financing incentives & tax structure facilitation
- Strengthening of cabotage policy
- Enhancement of MSO and ship registration regime
- MITI-MIDA promotion initiatives
- Human resources development
- Enhancement of support services and business environment

Policy Review Criteria

- Effectiveness
- Efficiency
- Equity
- Ease of implementation
- Flexibility
- Long-term robustness

Conclusion

- Purpose of government intervention is to meet national aspirations for optimal societal benefit
- Interactions between policies, support from industry, society and administration, international obligations need to be considered
- Improving on policies already implemented will be easier (more readily acceptable) than implementing new policies
- Goal is to have a sound policy package

Thank you!